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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

**CORRECTED CERTIFICATE OF NO
OBJECTION REGARDING
TENTH MONTHLY FEE STATEMENT OF
MILBANK LLP FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE
PERIOD NOVEMBER 1, 2019 THROUGH
NOVEMBER 30, 2019¹**

Re: Docket No. 5408

Objection Deadline: February 7, 2020
4:00 p.m. (Pacific Time)

On January 17, 2020, Milbank LLP (“Milbank” or the “Applicant”), attorneys for the
Official Committee of Unsecured Creditors (the “Committee”) of PG&E Corporation and Pacific
Gas and Electric Company (the “Debtors”), filed its *Tenth Monthly Fee Statement of Milbank LLP*

¹ Due to an inadvertent error, the initial certificate of no objection [Docket No. 5711] was listed as
the Ninth Monthly Fee Statement rather than the Tenth Monthly Fee Statement.

1 *for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period*
2 *November 1, 2019 through November 30, 2019* [Docket No. 5408] (the “Monthly Fee Statement”),
3 pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for*
4 *Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of*
5 *Professionals* entered on February 28, 2019 [Docket No. 701] (the “Interim Compensation
6 Procedures Order”).

7 The Monthly Fee Statement was served as described in the *Affidavit of Service* of
8 Konstantina Haidopoulos filed on January 23, 2020 [Docket No. 5464]. The deadline to file
9 responses or oppositions to the Monthly Fee Statement was February 7, 2020 at 4:00 p.m. (PT),
10 and no oppositions or responses have been filed with the Court or received by the Applicant.
11 Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay the
12 Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses
13 requested in the Monthly Fee Statement upon the filing of this certification without the need for a
14 further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed
15 hereto as Exhibit A.

16 **DECLARATION OF NO RESPONSE RECEIVED**

17 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 18
- 19 1. I am a partner at the law firm of Milbank LLP, counsel to the Committee.
 - 20 2. I certify that I have reviewed or caused the review of the Court’s docket in these chapter 11
21 cases and that Applicant has not received any response or opposition to the Monthly Fee
22 Statement.
 - 23 3. This declaration was executed in Los Angeles, California.

24 **MILBANK LLP**

25 By: /s/ Thomas R. Kreller
26 Thomas R. Kreller

27 *Counsel for the Official Committee of Unsecured*
28 *Creditors*

EXHIBIT A

Monthly Fee Statement - Professional Fees and Expenses

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Milbank LLP	11/01/19 - 11/30/19 1/17/20 [Docket No. 5408]	\$2,004,837.50	\$87,672.04	2/7/20 at 4:00 p.m. (PT)	\$1,603,870.00	\$87,672.04	\$400,967.50

Notice Parties

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c/o Pacific Gas & Electric Company
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